

NOTICE OF PROVISIONAL ALLOTMENT

Terms defined in the Abridged Prospectus dated 29 September 2021 (“**Abridged Prospectus**”) issued by Hextar Industries Berhad (“**Hextar Industries**” or the “**Company**”) (“formerly known as SCH Group Berhad”) shall have the same meanings when used in this Notice of Provisional Allotment (“**NPA**”) unless otherwise stated. The Provisional Allotments (as defined herein) as contained in this NPA are prescribed securities pursuant to Section 14(5) of the Securities Industry (Central Depositories) Act, 1991 (“**SICDA**”), as amended from time to time and therefore, SICDA, and the Rules of Bursa Malaysia Depository Sdn Bhd (“**Bursa Depository**”) shall apply in respect of all dealings in the provisional allotment of Rights Shares.



HEXTAR INDUSTRIES BERHAD
(FORMERLY KNOWN AS SCH GROUP BERHAD)
 (Registration No. 201101044580 (972700-P))
 (Incorporated in Malaysia)

RENOUNCEABLE RIGHTS ISSUE OF 1,268,911,225 NEW ORDINARY SHARES IN HEXSTAR INDUSTRIES BERHAD (“HEXTAR INDUSTRIES SHARE(S)”) (“RIGHTS SHARE(S)”) ON THE BASIS OF 5 RIGHTS SHARES FOR EVERY 1 EXISTING HEXSTAR INDUSTRIES SHARE HELD AS AT 5.00 P.M. ON WEDNESDAY, 29 SEPTEMBER 2021 (“ENTITLEMENT DATE”) AT AN ISSUE PRICE OF RM0.12 PER RIGHTS SHARE (“RIGHTS ISSUE”)

Adviser



AmInvestment Bank

AMINVESTMENT BANK BERHAD
 (Registration No.: 197501002220 (23742-V))
 (A Participating Organisation of Bursa Malaysia Securities Berhad)

To: The Entitled Shareholders of Hextar Industries

Dear Sir / Madam,

Our Board of Directors (“**Board**”) has provisionally allotted to you the number of Rights Shares as indicated below (“**Provisional Allotments**”), in accordance with the approval of Bursa Malaysia Securities Berhad (“**Bursa Securities**”) via its letter dated 12 January 2021 and the resolution passed by our shareholders at the Extraordinary General Meeting convened on 26 February 2021 in relation to the Rights Issue.

We wish to advise that the Provisional Allotments to you in respect of the Rights Issue have been confirmed by Bursa Depository, and upon acceptance, will be credited into your Central Depository System (“**CDS**”) account(s), subject to the terms and conditions stated in the Abridged Prospectus and the Rights Subscription Form (“**RSF**”) issued by our Company.

The Provisional Allotments are made subject to the terms and conditions in the Abridged Prospectus. Bursa Securities has already prescribed the securities of our Company listed on the ACE Market of Bursa Securities to be deposited with Bursa Depository. Accordingly, the Provisional Allotments are prescribed securities and as such, all dealings with such securities will be by book entries through CDS accounts and shall be governed by the SICDA and the Rules of Bursa Depository.

ALL RIGHTS SHARES TO BE ISSUED PURSUANT TO THE RIGHTS ISSUE WILL BE ALLOTTED BY WAY OF CREDITING THE RIGHTS SHARES INTO THE CDS ACCOUNTS OF THE ENTITLED SHAREHOLDERS AND/OR THEIR RENOUNCEE(S) AND/OR TRANSFEREE(S) (IF APPLICABLE).

It is the intention of our Board to allot the Excess Rights Shares applied for under Part I(A) of the RSF, if any, on a fair and equitable basis and in the following priority:-

- (i) firstly, to minimise the incidence of odd lots;
- (ii) secondly, for allocation to Entitled Shareholders who have applied for Excess Rights Shares, on a pro-rata basis and in board lot, calculated based on their respective shareholdings as per their CDS Accounts as at the Entitlement Date;
- (iii) thirdly, for allocation to Entitled Shareholders who have applied for Excess Rights Shares on a pro-rata basis and in board lot, calculated based on the quantum of their respective Excess Rights Shares Application applied for; and
- (iv) fourthly, for allocation to the renounee(s)/ transferee(s) who have applied for Excess Rights Shares, on a pro-rata basis and in board lot, calculated based on the quantum of their respective Excess Rights Shares Application applied for.

In the event there is any remaining balance of Excess Rights Shares after the above allocations, steps (ii) to (iv) will be repeated again in the same sequence to allocate the remaining balance of the Excess Rights Shares to the Entitled Shareholders and/or renounee(s) and/or transferee(s) who have applied for the Excess Rights Shares until such balance is fully allocated.

Nevertheless, our Board reserves the right to allot any Excess Rights Shares, if any, applied for under Part I(B) of the RSF in such manner as our Board deems fit and expedient in the best interest of our Company subject always that such allocation being made on a fair and equitable basis, and that the intention of our Board as set out in steps (i) to (iv) above is achieved. Our Board also reserves the rights at its absolute discretion to accept in full or in part any application for the Excess Rights Shares without assigning any reason thereof.

NAME, ADDRESS AND CDS ACCOUNT NUMBER OF ENTITLED SHAREHOLDER

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NUMBER OF HEXSTAR INDUSTRIES SHARES HELD AT 5.00 P.M. ON WEDNESDAY, 29 SEPTEMBER 2021	NUMBER OF RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	AMOUNT PAYABLE IN FULL UPON ACCEPTANCE AT RM0.12 PER RIGHTS SHARE (RM)

IMPORTANT RELEVANT DAYS, DATES AND TIMES:-

Entitlement Date.....	: Wednesday, 29 September 2021 at 5.00 p.m.
Last date and time for:	
Sale of Provisional Allotments.....	: Wednesday, 6 October 2021 at 5.00 p.m.
Transfer of Provisional Allotments.....	: Friday, 8 October 2021 at 4.30 p.m.
Acceptance and payment.....	: Thursday, 14 October 2021 at 5.00 p.m.
Excess application and payment.....	: Thursday, 14 October 2021 at 5.00 p.m.

By Order of the Board
TAN TONG LANG (MAICSA 7045482 / SSM PC NO. 201908002253)
LEE KOK PING (MIA 44986 / SSM PC NO. 202008004407)
 Company Secretaries

Share Registrar
TRICOR INVESTOR & ISSUING HOUSE SERVICES SDN BHD (197101000970 (11324-H))
 Unit 32-01, Level 32, Tower A
 Vertical Business Suite
 Avenue 3, Bangsar South
 No. 8, Jalan Kerinchi
 59200 Kuala Lumpur
 Tel no.: +603 2783 9299
 Fax no.: +603 2783 9222

THIS NOTICE OF PROVISIONAL ALLOTMENT IS DATED 29 SEPTEMBER 2021

RIGHTS SUBSCRIPTION FORM

TERMS DEFINED IN THE ABRIDGED PROSPECTUS DATED 29 SEPTEMBER 2021 ("ABRIDGED PROSPECTUS") ISSUED BY HEXTAR INDUSTRIES BERHAD ("HEXTAR INDUSTRIES" OR THE "COMPANY") (FORMERLY KNOWN AS SCH GROUP BERHAD) SHALL HAVE THE SAME MEANINGS WHEN USED IN THIS RIGHTS SUBSCRIPTION FORM ("RSF") AND THE NOTES AND INSTRUCTIONS FOR COMPLETING THIS RSF UNLESS STATED OTHERWISE. THIS IS ISSUED FOR THE PURPOSE OF ACCEPTING RIGHTS SHARES PROVISIONALLY ALLOTTED IN RELATION TO THE RIGHTS ISSUE ("PROVISIONAL ALLOTMENTS") AND APPLYING FOR EXCESS RIGHTS SHARES PURSUANT TO THE RIGHTS ISSUE (AS DEFINED HEREIN) OF HEXTAR INDUSTRIES. THE LAST TIME AND DATE FOR ACCEPTANCE AND PAYMENT IS 5.00 P.M. ON THURSDAY, 14 OCTOBER 2021. THIS RSF IS ONLY APPLICABLE TO PERSONS WHO HAVE PROVISIONAL ALLOTMENTS STANDING TO THE CREDIT OF HIS/HER/THEIR RESPECTIVE CENTRAL DEPOSITORY SYSTEM ("CDS") ACCOUNT.



HEXTAR INDUSTRIES BERHAD
(FORMERLY KNOWN AS SCH GROUP BERHAD)
(Registration No. 201101044580 (972700-P))
(Incorporated in Malaysia)

RENOUNCEABLE RIGHTS ISSUE OF UP TO 1,268,911,225 NEW ORDINARY SHARES IN HEXTAR INDUSTRIES BERHAD ("HEXTAR INDUSTRIES SHARE(S)") ("RIGHTS SHARE(S)") ON THE BASIS OF 5 RIGHTS SHARES FOR EVERY 1 EXISTING HEXTAR INDUSTRIES SHARE HELD AS AT 5.00 P.M. ON WEDNESDAY, 29 SEPTEMBER 2021 ("ENTITLEMENT DATE") AT AN ISSUE PRICE OF RM0.12 PER RIGHTS SHARE ("RIGHTS ISSUE")

NAME AND ADDRESS OF APPLICANT
(In block Letters as per Bursa Malaysia Depository Sdn Bhd's ("Bursa Depository") Records)

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NRIC NO./ PASSPORT NO. (state country)/ COMPANY NO.*

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CDS ACCOUNT NO.

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NUMBER OF HEXTAR INDUSTRIES SHARES HELD AT 5.00 P.M. ON WEDNESDAY, 29 SEPTEMBER 2021	NUMBER OF RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	AMOUNT PAYABLE IN FULL UPON ACCEPTANCE AT RM0.12 PER RIGHTS SHARE (RM)

To: The Board of Directors of Hextar Industries ("Board")

PART I - ACCEPTANCE OF PROVISIONAL ALLOTMENTS AND APPLICATION FOR THE EXCESS RIGHTS SHARES

In accordance with the terms of this RSF and the Abridged Prospectus, I / we* hereby irrevocably:-

(a) *accept the number of Rights Shares as stated below, which were provisionally *allotted/transferred/renounced to *me/us;

(b) *apply for the number of Excess Rights Shares as stated below in addition to the above;

in accordance with and subject to the Constitution of Hextar Industries.

I/ We* enclose herewith the appropriate remittance(s) for the payment stated below, in favour of the respective account stated below and crossed "ACCOUNT PAYEE ONLY", being the full amount payable for the said number of Rights Shares accepted and/or applied for as stated below, and hereby request for the said Rights Shares and Excess Rights Shares to be credited into *my/our valid and subsisting CDS account as stated above.

NUMBER OF RIGHTS SHARES ACCEPTED/ NUMBER OF EXCESS RIGHTS SHARES APPLIED	AMOUNT PAYABLE BASED ON RM0.12 PER RIGHTS SHARE (RM)	BANKER'S DRAFT / CASHIER'S ORDER / MONEY ORDER / POSTAL ORDER NO.	PAYABLE TO
(A) ACCEPTANCE			HIB RIGHTS ISSUE ACCOUNT
(B) EXCESS			HIB EXCESS RIGHTS ISSUE ACCOUNT

Note : If you have subsequently purchased additional Provisional Allotments from the open market, you should indicate your acceptance of the total Provisional Allotments that you have standing to the credit in your CDS account under Part I(a).

PART II - DECLARATION

I / We* hereby confirm and declare that:-

(i) All information provided by me/ us* is true and correct;

(ii) All information is identical with the information in the records of Bursa Depository and further agree and confirm that in the event the said information differs from Bursa Depository's record as mentioned earlier, the exercise of *my/our rights may be rejected; and

* I am 18 years of age or over.

* I am / We are* resident(s) of Malaysia.

* I am / We are* resident(s) of (country) and having..... citizenship.

* I am / We are* nominee(s) of a person who is a *Bumiputera / *Non-Bumiputera / *Non Citizen resident in(country) and havingcitizenship.

I/We* consent to the Company and the Share Registrar collecting the information and personal data (collectively, the "Data") required herein, to process and disclose such Data to any person for the purpose of implementing the Rights Issue and storing such Data in any servers located in Malaysia or outside Malaysia in accordance with the relevant laws and regulations.

I/ We* hereby accept all the terms and conditions set out in this RSF and the Abridged Prospectus and further confirm compliance with all the requirements for acceptance and payment as set out therein.

	AFFIX MALAYSIAN REVENUE STAMP OF RM10.00 HERE	Date
Signature/Authorised Signatory(ies) (Corporate bodies must affix their Common Seal)		Contact telephone number (during office hours)

LAST DAYS, DATES AND TIMES FOR:	
Acceptance and payment	Thursday, 14 October 2021 at 5.00 p.m.
Excess application and payment	Thursday, 14 October 2021 at 5.00 p.m.

* Please delete whichever is not applicable.

NOTES AND INSTRUCTIONS FOR COMPLETION OF THIS RSF

THIS RSF IS NOT A TRANSFERABLE OR NEGOTIABLE INSTRUMENT. IN ACCORDANCE WITH THE CAPITAL MARKETS AND SERVICES ACT, 2007, THIS RSF MUST NOT BE CIRCULATED UNLESS ACCOMPANIED BY THE ABRIDGED PROSPECTUS DATED 29 SEPTEMBER 2021 ("ABRIDGED PROSPECTUS").

IF YOU ARE IN ANY DOUBT AS TO THE ACTION YOU SHOULD TAKE, PLEASE CONSULT A PROFESSIONAL ADVISER IMMEDIATELY. ALL ENQUIRIES CONCERNING THE RIGHTS ISSUE SHOULD BE ADDRESSED TO OUR SHARE REGISTRAR, TRICOR INVESTOR & ISSUING HOUSE SERVICES SDN BHD (197101000970 (11324-H)) AT UNIT 32-01, LEVEL 32, TOWER A, VERTICAL BUSINESS SUITE AVENUE 3, BANGSAR SOUTH, NO. 8, JALAN KERINCHI, 59200 KUALA LUMPUR (TEL NO.: +603 2783 9299). YOU SHOULD READ AND UNDERSTAND THE CONTENTS OF THE ABRIDGED PROSPECTUS TO WHICH THIS RSF RELATES TO BEFORE COMPLETING THIS RSF.

The Abridged Prospectus is issued in compliance with the laws of Malaysia only. This RSF, together with the Abridged Prospectus and the NPA (collectively, the "Documents") are not intended to be (and will not be) issued, circulated or distributed, and the Rights Issue is not intended to be (will not be) made or offered or deemed to be made or offered for purchase or subscription, in any countries or jurisdictions other than Malaysia or to persons who are or may be subject to the laws of any countries or jurisdictions other than the laws of Malaysia. No action has been or will be taken to ensure that the Rights Issue and the Documents comply with the laws of any countries or jurisdiction other than the laws of Malaysia. It shall be the sole responsibility of the Entitled Shareholders and/or their renounee(s)/transferee(s) (if applicable) who are residents in countries or jurisdictions other than Malaysia to immediately consult their legal advisers and/or other professional advisers as to whether the acceptance and/or renunciation and/or transfer (as the case may be) of all or any part of their entitlements to the Rights Issue would result in the contravention of any laws of such countries or jurisdictions. Neither our Company, AmInvestment Bank Berhad nor any other professional advisers to the Rights Issue shall accept any responsibility or liability in the event that any acceptance or renunciation or transfer (as the case may be) made by the Entitled Shareholders and/or their renounee(s)/transferee(s) (if applicable) is or shall become illegal, unenforceable, voidable or void in such country or jurisdiction in which the Entitled Shareholders and/or their renounee(s)/transferee(s) (if applicable) is a resident.

The Abridged Prospectus has been registered by the Securities Commission Malaysia ("SC"). The registration of the Abridged Prospectus should not be taken to indicate that the SC recommends the Rights Issue or assumes responsibility for the correctness of any statement made, opinion expressed or report contained in the Abridged Prospectus. The SC has not, in any way, considered the merits of the Rights Issue. The Documents have also been lodged with the Registrar of Companies who takes no responsibility for the contents of the Documents.

The approval from our shareholders for the Rights Issue was obtained at our Extraordinary General Meeting held on 26 February 2021. The approval from Bursa Malaysia Securities Berhad ("Bursa Securities") has been obtained via its letter dated 12 January 2021 for the listing of and quotation for, amongst others, the Rights Shares as a result of the Right Issue on the ACE Market of Bursa Securities. However, this is not an indication that Bursa Securities recommends the Rights Issue. The listing of and quotation for all the new securities on the ACE Market of Bursa Securities are not to be taken as an indication of the merits of the Rights Issue. Bursa Securities does not take any responsibility for the correctness of statements made or opinions expressed in this Abridged Prospectus.

Our Board has seen and approved the Documents. Our Board collectively and individually accepts full responsibility for the accuracy of the information. Having made all reasonable enquiries and to the best of their knowledge and belief, they confirm there is no false or misleading statements or other facts which, if omitted, would make any statement in the Documents false or misleading.

Unless otherwise stated, the unit of currency used in this RSF is Ringgit Malaysia (or "RM" in abbreviation) and sen.

INSTRUCTIONS:-

ACCEPTANCE FOR THE PROVISIONAL ALLOTMENT AND EXCESS APPLICATION ARE TO BE MADE BY WAY OF RSF OR BY WAY OF ELECTRONIC SUBSCRIPTION VIA TIH ONLINE ("e-SUBSCRIPTION") IN ACCORDANCE WITH THE TERMS AND CONDITIONS OF THE ABRIDGED PROSPECTUS.

(I) LAST DAY, DATE AND TIME FOR ACCEPTANCE, APPLICATION AND PAYMENT

The last date and time for acceptance of and payment for the Provisional Allotments is on **Thursday, 14 October 2021 at 5.00 p.m.**

(II) FULL OR PART ACCEPTANCE AND PAYMENT

If you and/or your renounee(s)/transferee(s) (if applicable) wish to accept either in full or in part of the Provisional Allotments of your entitlement, please complete Parts I(A) and II of the RSF in accordance with the notes and instructions contained in the RSF. Each completed and signed RSF together with the relevant payment must be sent to our Share Registrar in the envelope provided (at your own risk) by **ORDINARY POST, COURIER or DELIVERED BY HAND** at the address stated below:-

FOR DELIVERY BY HAND AND/OR COURIER AND/OR ORDINARY POST:

Tricor Investor & Issuing House Services Sdn Bhd (197101000970 (11324-H)) Or alternatively at

Unit 32-01, Level 32, Tower A

Vertical Business Suite

Avenue 3, Bangsar South

No. 8, Jalan Kerinchi

59200 Kuala Lumpur

Tel No.: +603-2783 9299 / Fax No.: +603-2783 9222

Tricor Customer Service Centre

Unit G-3, Ground Floor

Vertical Podium

Avenue 3, Bangsar South

No. 8, Jalan Kerinchi

59200 Kuala Lumpur

so as to arrive **not later than 5.00 p.m. on Thursday, 14 October 2021**, being the last date and time for acceptance and payment.

If you do not wish to accept the Rights Shares provisionally allotted to you in full, you are entitled to accept part of your entitlement to the Provisional Allotments and provided always that the minimum number of Rights Shares that is acceptable is 1 Provisional Allotment. Fractions of a Rights Shares will be disregarded and the aggregate of such fractions shall be dealt with in such manner as our Board in its absolute discretion deem fit and expedient and in the best interests of our Company. You and/or your renounee(s)/transferee(s) (if applicable) should take note that a trading board lot for the Rights Shares comprises 100 Rights Shares.

In the event that the Rights Shares are not fully taken up by such applicants, our Board will then have the right to allot such Rights Shares to the applicants who have made an Excess Rights Shares Application on a fair and equitable basis and in the manner as sets out in Part (III) below.

If acceptance of and payment for the Provisional Allotments is not received by our Share Registrar on **Thursday, 14 October 2021 by 5.00 p.m.**, being the last date and time for acceptance and payment, such provisional allotment of Rights Shares will have been deemed to be declined and it will be cancelled.

Each completed RSF must be accompanied by the appropriate remittance made in RM for the full amount payable for the Rights Shares accepted in the form of Banker's Draft(s)/Cashier's Order(s)/Money Order(s) or Postal Order(s) drawn on a bank or post office in Malaysia crossed "**A/C PAYEE ONLY**" and made payable to "**HIB RIGHTS ISSUE ACCOUNT**" and endorsed on the reverse side with your name, contact number and CDS account number in block letters so as to be received by our Share Registrar not later than the last date and time for acceptance and payment as set out in **Section (I)**. No acknowledgement of receipt of this RSF or application monies in respect of the Rights Issue will be issued by our Company or the Share Registrar. However, if your application is successful, applicants will be allotted their rights shares and a notice of allotment will be despatched to you by ordinary post to the address as shown on the Record of Depositors provided by Bursa Depository at your own risk within 8 market days from the last date for acceptance of and payment for the Rights Shares or such other period as may be prescribed by Bursa Securities.

Where an application is not accepted or is accepted in part only, the full amount or the balance of the application monies, as the case may be, shall be refunded without interest. The refund will be credited into your bank account registered with Bursa Depository for the purpose of cash dividend/distribution. If you have not registered such bank account with Bursa Depository, the refund will be made by issuance of cheque and shall be despatched by ordinary post to the address shown in the Record of Depositors at your own risk within 15 market days from the last date for acceptance and payment for the Excess Rights Shares.

(III) APPLICATION FOR EXCESS RIGHTS SHARES

You and/or your renounee(s)/transferee(s) (if applicable) may apply for the additional Rights Shares in excess of your entitlement by completing Part I(B) of the RSF (in addition to Parts I(A) and II of the RSF) and forwarding it with a separate remittance made in RM for the full amount payable in respect of the Excess Rights Shares applied for, to our Share Registrar not later than **5.00 p.m. on Thursday, 14 October 2021**, being the last date and time for acceptance and payment for the Excess Rights Shares.

Payment for the Excess Rights Shares applied for should be made in the same manners as described in **Part (II)** above and in the form of Banker's Draft(s)/Cashier's Order(s)/Money Order(s) or Postal Order(s) drawn on a bank or post office in Malaysia crossed "**A/C PAYEE ONLY**" made payable to "**HIB EXCESS RIGHTS ISSUE ACCOUNT**" and endorsed on the reverse side with your name in block letters, contact number and CDS account number to be received by our Share Registrar. The payment must be made for the exact amount payable for the Excess Rights Shares applied for. Any excess or insufficient payment may be rejected at the absolute discretion of the Board. No acknowledgement of receipt for this RSF or application monies in respect of the Excess Rights Shares will be issued by our Company or our Share Registrar. However, if your application is successful, a notice of allotment will be despatched by ordinary post to the address in Malaysia as shown in the Record of Depositors of Bursa Depository at your own risk, within 8 market days from the last date of application of and payment for Excess Rights Shares or such other period as may be prescribed by Bursa Securities.

Where the Excess Rights Shares Application is not accepted or accepted in part only, the full amount or the balance of the application monies (as the case may be) will be refunded to you without interest. The refund will be credited directly into your bank account registered with Bursa Depository for the purpose of cash dividend/distribution. If you have not registered such bank account with Bursa Depository, the refund will be made by issuance of cheque and shall be despatched by ordinary post to the address shown in the Record of Depositors at your own risk within 15 market days from the last date for acceptance and payment for the Excess Rights Shares.

It is the intention of the Board to allocate Excess Rights Shares, if any, on a fair and equitable basis and in the following priority:-

- (i) firstly, to minimise the incidence of odd lots;
- (ii) secondly, for allocation to Entitled Shareholders who have applied for Excess Rights Shares, on a pro-rata basis and in board lot, calculated based on their respective shareholdings as per their CDS Account as at the Entitlement Date;
- (iii) thirdly, for allocation to Entitled Shareholders who have applied for Excess Rights Shares, on a pro-rata basis and in board lot, calculated based on the quantum of their respective Excess Rights Shares Application applied for; and
- (iv) fourthly, for allocation to renounee(s)/transferee(s) (if applicable) who have applied for Excess Rights Shares, on a pro-rata basis and in board lot, calculated based on the quantum of their respective Excess Rights Shares Application applied for.

In the event there is any remaining balance of Excess Rights Shares after the above allocations, steps (ii) to (iv) will be repeated again in the same sequence to allocate the remaining balance of the Excess Rights Shares to the Entitled Shareholders and/or renounee(s) and/or transferee(s) who have applied for the Excess Rights Shares until such balance is fully allocated.

Nevertheless, our Board reserves the right to allot any Excess Rights Shares applied for under Part I(B) above in such manner as our Board deems fit and expedient in the best interest of our Company subject always to such allocation being made on a fair and equitable basis, and that the intention of our Board as set out in steps (i) to (iv) above is achieved. Our Board also reserves the rights at its absolute discretion to accept in full or in part any application for the Excess Rights Shares without assigning any reason thereof.

(IV) SALE OR TRANSFER OF PROVISIONAL ALLOTMENTS

As the Provisional Allotments are prescribed securities, you may sell or transfer all or part of your entitlement to the Provisional Allotments to 1 or more person(s) through your stockbrokers without first having to request for a split of the Provisional Allotments standing to the credit of your CDS accounts. To sell or transfer all or part of your entitlement to the Provisional Allotments, you may sell such entitlement in the open market of Bursa Securities or transfer such entitlement to such person(s) as may be allowed pursuant to the Rules of Bursa Depository.

If you have sold or transferred only part of your Provisional Allotments, you may still accept the balance of the Provisional Allotment by completing Parts I(A) and II of this RSF. In selling or transferring all or part of your Provisional Allotments, you need not deliver any document (including this RSF), to any stockbroker. However, you must ensure that you have sufficient Provisional Allotments standing to the credit of your CDS accounts that are available for settlement of the sale or transfer.

The purchaser(s)/transferee(s) may obtain a copy of the Abridged Prospectus and this RSF from their stockbroker, our Share Registrar, our Registered Office, or Bursa Securities' website at <http://www.bursamalaysia.com>.

(V) GENERAL INSTRUCTIONS

- (a) All applicants must sign on the front page of this RSF. All corporate bodies must affix their Common Seals.
- (b) Rights Shares subscribed by the entitled shareholders and/or their renounee(s) and/or their transferee(s) (if applicable) will be credited into their respective CDS accounts as stated in this RSF or the exact accounts appearing on Bursa Depository's Record of Depositors.
- (c) Any interest or other benefit accruing on or arising from or in connection with any application monies shall be for the benefit of our Company and our Company shall not be under any obligation to account for such interest or other benefit to you.
- (d) The contract arising from the acceptance of the Provisional Allotments by you shall be governed by and construed in accordance with the laws of Malaysia, and you shall be deemed to have irrevocably and unconditionally submitted to the exclusive jurisdiction of the courts of Malaysia in respect of any matter in connection with this RSF and the contract arising therefrom.
- (e) Our Board reserves the right not to accept or to accept any application in part only if the instructions herein stated are not strictly adhered to or which are illegible.
- (f) Malaysian Revenue Stamp (NOT POSTAGE STAMP) of RM10.00 must be affixed on this RSF. Entitled shareholders and/or their renounee(s) and/or their transferee(s) (if applicable) should note that the RSF and remittances so lodged with the Share Registrar shall not be subsequently withdrawn.

(VI) E-SUBSCRIPTION VIA TIH ONLINE

e-Subscription is available to Entitled Shareholders who are registered users of TIH Online. You are no longer required to complete and lodge the physical RSF to the Share Registrar's office for the Rights Issue if you have successfully lodged the electronic RSF ("**e-RSF**") on the acceptance for the Rights Shares provisionally allotted and the application for excess Rights Shares by way of e-Subscription. Please refer to **Section 10** of the Abridged Prospectus for further details or instruction on acceptance, payment, sale/transfer and excess application for the Rights Issue by way of RSF and e-Subscription.